



OVERLAND RESOURCES LIMITED

ABN 92 114 187 978
Suite 5, Level 1 12-20 Railway Road
Subiaco, Western Australia, 6008

20 October 2017

Australian Stock Exchange Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 600

Via e-lodgement

Termination of Heads of Agreement – Trojan Gold Project

Overland Resources Limited (ASX:OVR, the “Company”) hereby advises that it has terminated its option-to-acquire the Trojan Gold Project from Westgold Resources Limited (ASX:WGX) and its subsidiaries.

After an in-depth review the Company decided that the resultant dilution event was not in the best interest of the Company or its shareholders and that any funds or resources available are better directed to exploration activities at the recently acquired Yandal East Gold Project.

For more information please contact:

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