

OVERLAND

RESOURCES

ABN 92 114 187 978

ANNUAL GENERAL MEETING

Shareholder Briefing
26 November, 2008

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Capital Structure and Trading History

Yukon Base Metal Project Acquired

ASX Code: OVR



	No. Shares (million)	% Shares
Directors	8.4	11%
Top 20	56.3	76%
Total Shares	74.0	100%

12 million \$0.20c options on issue
 0.1 million \$0.64c options on issue
 0.275 million \$0.34c options on issue

- Listed on the ASX November 14, 2006
- Glencore International AG strategic partner
- Current cash reserves of \$3.0 million

Substantial shareholders

Singpac International	13.5%
EIM Capital Management	10.1%
Geologic Resource Partners	9.2%

Board of Directors

Chairman

Michael Haynes

- Project evaluation and acquisition
- Managing Director Black Range Minerals Limited
- Chairman Genesis Minerals Limited

Managing Director

Hugh Bresser

- Minerals exploration, project implementation
- Geologist / MBA
- 10 years with BHPBilliton

Director

Anthony Polglase

- 30 years industry experience
- Metallurgy, project management & implementation
- Managing Director Avanco Resources Limited

Director

Gibson Pierce

- 36 years with BHP Billiton
- Global business development experience
- Specializing in mine development, commissioning and operations

Zinc Market Fundamentals

- 11 million tonnes of zinc consumed annually
- Current economic environment potentially creating a future supply shortage
- Estimated 775,000 tonnes of production lost
- 50% of current mines running at a loss
- Several mines already closed
- High grading reducing existing mine life
- Limited new supply identified
- Forecast supply deficit by 2011
- Longer term price appreciation anticipated

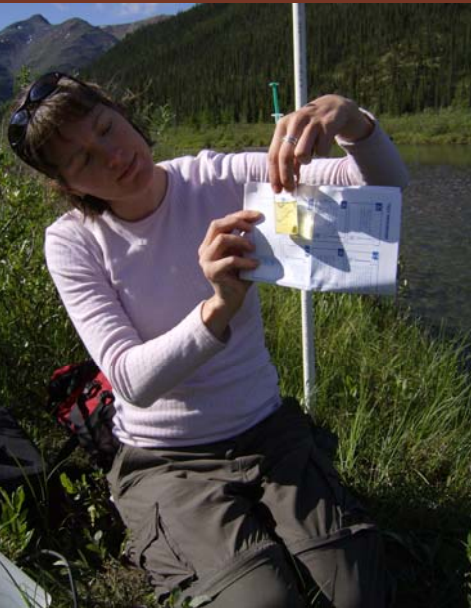


The Yukon unrealized potential

- Richly endowed with mineral resources
- Long mining history
- Stable government supportive of mining and development
- Sound and transparent mining law
- Limited modern exploration techniques applied
- Yukon Base Metal Project covers a newly discovered mineralised area
- **Andrew Zinc Deposit**
- Outstanding exploration potential
- First mover advantage



Review of Operations - 2008



2008 Achievements

- Positive economic open pit mining study completed
- Upgraded JORC compliant mineral resource estimate
- Preliminary metallurgical studies completed
- Mobilised in four diamond drill rigs and heavy equipment
- Successfully completed an aggressive diamond drilling programme
 - 134 diamond drill holes
 - 23,425m of diamond core
- Known mineralisation extended at the Andrew Zinc Deposit
- Discovery of a new high grade zinc mineralisation at the Darcy zone
- Environmental base line studies well advanced
- Forged relationships with First Nations and Community groups
- Engaged Yukon and Canadian regulators and assessors

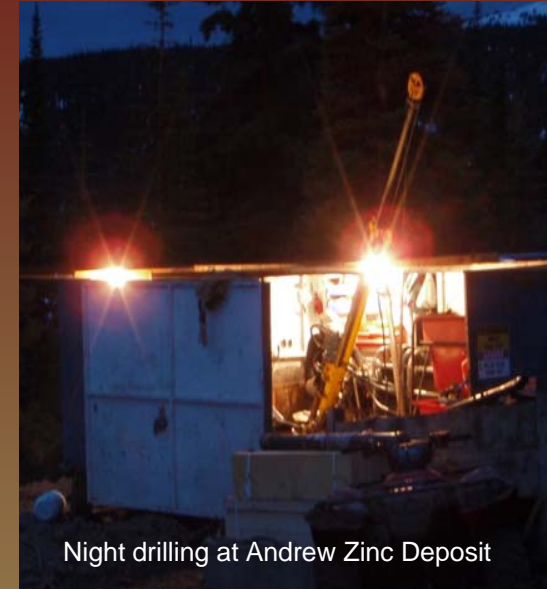


Diamond drilling at
Andrew Zinc Deposit

Economic Mining Study Results

JORC Compliant Resource (April 2008)

Classification	Tonnes	Zn (%)	Pb (%)	Ag (g/t)	Ge (g/t)
Measured	88,000	7.2	1.0	4.9	26.3
Indicated	4,100,000	7.7	1.8	5.7	18.5
Inferred	856,000	6.6	1.3	4.1	11.7
Total 3% zinc cut off	5,044,000	7.5	1.7	5.4	17.4



Night drilling at Andrew Zinc Deposit

- Metallurgical recoveries of 96.1% for zinc and 98.5% for lead
- Initial start up open pit mining schedule of 2.9 Mt at 5.9% Zn, 3.3% Pb
- 678,000 tonnes per annum operation
- 62,000 tonnes 58% Zn concentrate~ 40,000 tonnes of zinc metal per annum
- 32,000 tonnes 63% Pb concentrate ~ 20,000 tonnes of lead metal per annum
- Capital Cost estimate US\$60 million
- Operational Costs of US\$0.39/lb of zinc equivalent¹ delivered to Port
- Open pit and underground expansion potential

¹ assumes Zn=Pb

Andrew Zinc Deposit – high grade

Within proposed start up open pit

- 26.7m at 11.0% Zn and 1.4% Pb
- 12.9m at 14.8% Zn and 8.4% Pb
- 17.0m at 14.6% Zn
- 13.0m at 10.4% Zn and 2.3% Pb
- 38.0m at 5.8% Zn and 2.6% Pb
- 25.4m at 5.5% Zn and 4.5% Pb

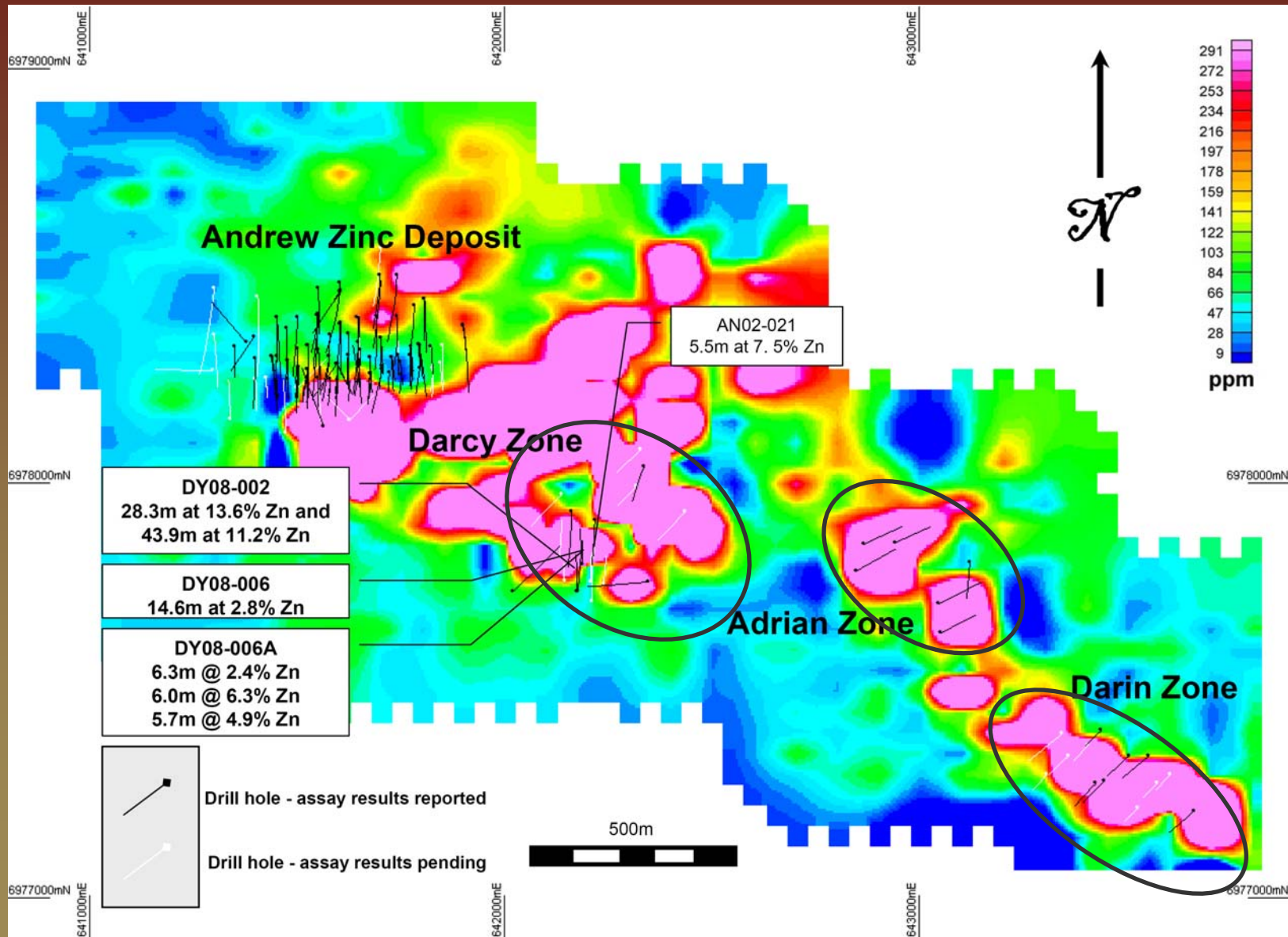
Beyond the proposed start up open pit

- 55.3m at 11.2% Zn and 3.9% Pb
- 36.3m at 8.0% Zn and 6.7% Pb
- 21.2m at 19.6% Zn
- 10.3m at 14.5% Zn and 1.3% Pb
- 30.4m at 7.2% Zn

Assay results pending for 42 drill holes



New discovery – potential for growth



Mine Permitting

First Nations, Community and Environment

First Nations Elders Tour



Future - Pathway to production

December Quarter 2008

- Assay results for last 42 holes
- Advanced mining study
- Environmental base line studies

March Quarter 2009

- Detailed metallurgical test work
- Environmental base line studies

July Quarter 2009

- Diamond drilling on satellite bodies
- Definitional and condemnation drilling

September Quarter 2009

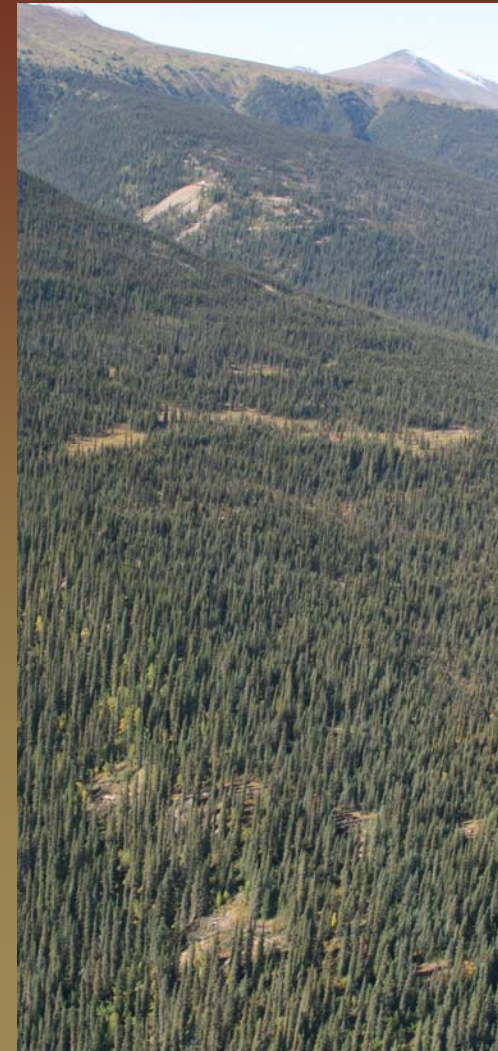
- Mine Permitting



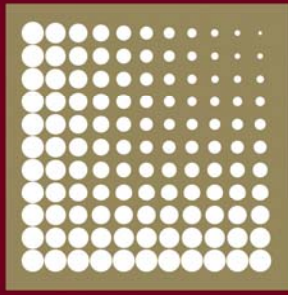
South Canol Road to Skagway

Summary

- Listed on the ASX 2 years ago (Nov 14, 2006)
- Secured the Yukon Base Metal Project in January 2007
- High grade near surface Andrew Zinc deposit
- Rapidly advanced the project
 - 144 diamond drill holes for approximately 26,000m of core
 - Undertaken metallurgical from test work
 - Completed ARD and ML test work
 - Geotechnical evaluation
- Economically robust mining study completed
- Low CAPEX and low OPEX
- New high grade discovery made 600m south east of the Andrew
- Strong First Nation, Community and Government relationships
- Production timeline to meet potential supply deficit



Mineralised trend from Darin to Andrew



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Inquires and further information

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Overland Resources Limited has not yet reported any ore reserves from the Andrew Zinc Deposit. While the Company remains optimistic it will report reserves in the future, any discussion in relation to production targets is only conceptual in nature and there has been insufficient work to define a Mineral Reserve and it is uncertain if further work will result in the determination of a Mineral Reserve.

The information in this report that relates to Mineral Resources or Ore Reserves is based on information compiled by Mr Peter Ball who is a Member of the Australian Institute of Mining and Metallurgy. Mr Peter Ball is the Manager of Data Geo. Mr Peter Ball has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Peter Ball consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information in this report that relates to Exploration Results is based on information compiled by Hugh Alan Bresser who is a Member of the Australian Institute of Mining and Metallurgy. Hugh Alan Bresser is a Director of the company, he has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Hugh Alan Bresser consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.