



OVERLAND RESOURCES LIMITED

ABN 92 114 187 978
Level 2 / 675 Murray Street
West Perth, WA 6005

3 October 2008

Australian Securities Exchange Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

APPOINTMENT OF NON EXECUTIVE DIRECTOR

Overland Resources Limited is pleased to advise that Mr. Gibson Pierce has been appointed a Non Executive Director of the Company.

Mr. Pierce has more than 35 years experience in the resource industry. He has in depth knowledge of the development, commissioning and operation of base metal and coal mines globally.

Mr. Pierce recently concluded a successful career with BHP Billiton during which he held senior operational management positions at the Ok Tedi Mine in Papua New Guinea, BHP Coal Mines in Indonesia and the Island Copper Mine in Canada. Mr. Pierce spent the last 10 years in the role of Business Development Manager, directing project evaluation, construction, and mine closure in Australia, Asia, Africa, and North and South America.

Mr. Pierce recently established a mining consultancy business focused on project evaluation.

Mr. Pierce is a Canadian citizen and resident. He holds a BSc in Geology from the University of Alberta, Canada.

Mr. Pierce brings additional strength, experience and local knowledge to the Board as the Company advances the Andrew Zinc Deposit in Canada towards production.

Yours faithfully

Michael Haynes
Chairman