



OVERLAND RESOURCES LIMITED

ABN 92 114 187 978
Level 2 / 675 Murray Street
West Perth, WA 6005

8 June 2007

Australian Securities Exchange Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Sirs,

RE: Correction to ASX Announcement dated Wednesday 6 June 2007

Paragraph 3 of the announcement dated 6 June 2007 titled "Andrew Base Metal Project Update and Completion of Share Placement" contained the following statement:

"The JORC-compliant resource at the Andrew Zinc Deposit is currently **5.92Mt at 5.84%Zn, 2.03% Pb, 9.49g/t Ag and 14.86%Ag** (at 3%Zn cut-off)."

This should have read:

"The JORC-compliant resource at the Andrew Zinc Deposit is currently **5.92Mt at 5.84%Zn, 2.03% Pb, 9.49g/t Ag and 14.86g/t Ge** (at 3%Zn cut-off)".

This figure is the correct resource figure as previously reported. Overland Resources Limited apologises any confusion the error may have caused.

Should you have any further queries, please do not hesitate to contact me at the office on +61 8 9226 5566.

Yours faithfully

Hugh Bresser
Managing Director