



ABN 92 114 187 978

4 November 2008

Australian Stock Exchange Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Via e-lodgement

Dear Sirs,

Restricted Securities to be Released from Escrow

Pursuant to ASX listing rule 3.10A, Overland Resources Limited confirms that 13,400,000 fully paid ordinary shares and 7,000,000 options exercisable at \$0.20 on or before 31 December 2011 will be released from escrow on 14 November 2008.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Scott Funston'.

Scott Funston
OVERLAND RESOURCES LIMITED