



ABN 92 114 187 978

28 November 2007

Australian Stock Exchange Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Via e-lodgement

Dear Sirs,

RE: Results of Annual General Meeting held on 28 November 2007

We advise that the Resolutions contained in the Notice of Annual General Meeting were approved at the meeting of shareholders on a show of hands.

In accordance with section 251AA of the Corporations Act, proxy votes exercisable by all proxies validly appointed were as follows:

		For	Against	Abstain	Proxy discretion
Resolution 1	Remuneration Report	21,973,439	-	-	36,800
Resolution 2	Re-election of Matthew Wood	21,973,439	-	-	36,800
Resolution 3	Appointment of Auditor	21,973,439	-	-	36,800

Yours faithfully

A handwritten signature in blue ink, appearing to read "Tim Flavel".

Tim Flavel
Company Secretary
OVERLAND RESOURCES LIMITED